

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

AMAC CREDIT FACILITY LLC, :
Plaintiff, : No. 08 CIV 501 (PKL)
-against- :
RICHARD P. SHAW, : MOTION TO ADMIT J. THOMAS
Defendant. : GILBERT PRO HAC VICE

PURSUANT TO RULE 1.3(c) of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York, I, Philip M. Smith, a member in good standing of the bar of this Court, hereby move for an Order allowing the admission pro hac vice of

J. Thomas Gilbert
Patton Boggs LLP
2001 Ross Avenue,
Suite 3000
Dallas, Texas 75201
Telephone: (214) 758-1500
Facsimile: (214) 758-1550

Mr. Gilbert is a member in good standing of the State Bar of Texas and the State Bar of California.

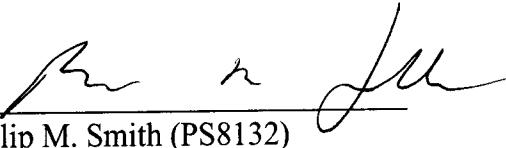
There are no pending disciplinary proceedings against Mr. Gilbert in any State or Federal court.

Dated: February 15, 2008

New York, New York

Respectfully submitted,

By:

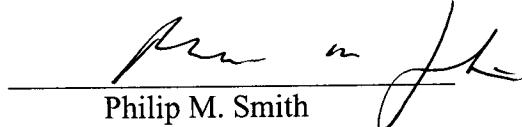

Philip M. Smith (PS8132)
PATTON BOGGS LLP
1185 Avenue of the Americas
30th Floor
New York, New York 10036
Telephone: (646) 557-5100
Facsimile: (646) 557-5101

Attorneys for Plaintiff AMAC Credit Facility LLC

Certificate of Service

I hereby certify that a true and correct copy of the foregoing document has been served upon the defendant as follows via first class mail:

Richard P. Shaw
17103 Preston Road
Suite 250
Dallas, TX 75248


Philip M. Smith

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

AMAC CREDIT FACILITY LLC,	:	:
		Plaintiff,
		No. 08 CIV 501 (PKL)
<i>-against-</i>		
RICHARD P. SHAW,	:	DECLARATION OF PHILIP M. SMITH IN SUPPORT OF MOTION TO ADMIT J. THOMAS GILBERT PRO HAC VICE
Defendant.	:	

I, Philip M. Smith, declare as follows:

1. I am a member of the law firm of Patton Boggs LLP, and counsel for Plaintiff in the above captioned action. I am familiar with the proceedings in this case. I make this statement based on my personal knowledge of the facts set forth herein and in support of the motion to admit J. Thomas Gilbert as counsel pro hac vice to represent the Plaintiff in this matter.

2. I am a member in good standing of the bar of the State of New York, and was admitted to practice law in February of 1990. I am also admitted to the bar of the United States District Court for the Southern District of New York, and am in good standing with this Court.

3. I have known J. Thomas Gilbert since January 10, 2008.

4. J. Thomas Gilbert is an attorney employed by the law firm of Patton Boggs LLP. I know Mr. Gilbert through our association as members of the same law firm, he in the Dallas, Texas office and I in the New York, New York office.

5. I have found Mr. Gilbert to be a skilled attorney, a person of integrity and high moral character. He is experienced in Federal practice and is familiar with the Federal Rules of Procedure.

6. Accordingly, I am pleased to move the admission of J. Thomas Gilbert, pro hac vice.

7. I respectfully submit a proposed order granting the admission of J. Thomas Gilbert, pro hac vice, which is attached hereto as Exhibit A.

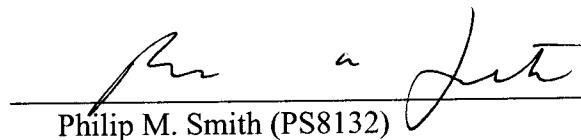
I declare under penalty of perjury that the foregoing is true and correct.

WHEREFORE it is respectfully requested that the motion to admit J. Thomas Gilbert, pro hac vice, to represent Defendant in the above captioned matter, be granted.

Dated: February 15, 2008

New York, New York

Respectfully submitted,

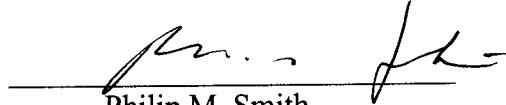


Philip M. Smith (PS8132)

Certificate of Service

I hereby certify that a true and correct copy of the foregoing document has been served upon the defendant as follows via first class mail:

Richard P. Shaw
17103 Preston Road
Suite 250
Dallas, TX 75248


Philip M. Smith



**THE STATE BAR
OF CALIFORNIA**

180 HOWARD STREET, SAN FRANCISCO, CALIFORNIA 94105-1639

MEMBER SERVICES CENTER

TELEPHONE: 888-800-3400

January 29, 2008

TO WHOM IT MAY CONCERN:

This is to certify that according to the records of the State Bar, JOHN THOMAS GILBERT, #183362 was admitted to the practice of law in this state by the Supreme Court of California on July 17, 1996; and has been since that date, and is at date hereof, an ACTIVE member of the State Bar of California; and that no recommendation for discipline for professional or other misconduct has ever been made by the Board of Governors or a Disciplinary Board to the Supreme Court of the State of California.

THE STATE BAR OF CALIFORNIA

A handwritten signature of Kath Lambert.
Kath Lambert
Custodian of Membership Records

STATE BAR OF TEXAS



Office of The Chief Disciplinary Counsel

January 28, 2008

RE: **Mr. J. Thomas Gilbert**
State Bar Number - **07898520**

To Whom it May Concern:

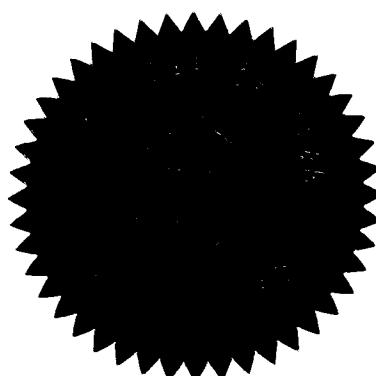
This is to certify that Mr. J. Thomas Gilbert was licensed to practice law in Texas on November 06, 1987 and is an active member in good standing with the State Bar of Texas.

Good Standing means that the attorney is current on payment of Bar dues and attorney occupation tax; has met Minimum Continuing Legal Education requirements; and is not presently under either administrative or disciplinary suspension.

No disciplinary action involving professional misconduct has been taken against the attorney's law license. This certification expires 30 days from this date, unless sooner revoked or rendered invalid by operation of rule or law.

John A. Neal
Chief Disciplinary Counsel

JN/dh



UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

AMAC CREDIT FACILITY LLC,	:	
	:	
Plaintiff,	:	No. 08 CIV 501 (PKL)
	:	
- <i>against</i> -	:	ORDER FOR ADMISSION OF J. THOMAS GILBERT PRO HAC VICE ON WRITTEN MOTION
RICHARD P. SHAW,	:	
	:	
Defendant.	:	
	:	

Upon the Motion of Philip M. Smith, attorney for Defendant and said sponsor attorney's declaration in support;

IT IS HEREBY ORDERED that

J. Thomas Gilbert
PATTON BOGGS LLP
2001 Ross Avenue
Suite 3000
Dallas, Texas 75201
Telephone: (214) 758-1500
Facsimile: (214) 758-1550
tgilbert@pattonboggs.com

is admitted to practice pro hac vice as counsel for Plaintiff in the above captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at nysd.uscourts.gov. Counsel shall forward the pro hac vice fee to the Clerk of Court.

DATED: February _____, 2008
New York, New York:

By: _____
United States District Court Judge